

ERP Payment Entry Training
Wed, Jul 29, 2020 10:00 AM - 11:30 AM (AST)

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Tyler Implementation Agenda

Payments Entry Processing Training

Objectives:

- *Learn how payments are moved through the system.*
- *Understand how user access and workflow impact activity through the system.*
- *Learn how to retrieve relevant information through reports and inquiry programs.*

Session Topics:

- AR Code Review
- AR Charge Code Review
- Payment Entry for Miscellaneous Cash Receipts
 - Reference fields
 - Charge codes and their accounts
 - Attachments
 - Workflow
- Receipts
- Payments Proof
- Payments Journal
- Reversal Processing
- Inquiry and Reports
 - Receipt Inquiry
 - Payments Report
 - Deposit Report
 - Summary Report
 - GL Account Inquiry
 - Account Detail History Report
- Accounts Receivable Security & Permissions
- Accounts Receivable Workflow